Undeveloped transmission network

- remote areas potential

- Undeveloped transmission network creates potential for LNG deliveries
Gas transmission development until 2015

- Majority of current investments in natural gas transmission pipelines in Poland (red lines) are implemented due to a construction of LNG terminal.
There are 41 small regasification units in Poland.
Regas Satellite Station – example

**Location: Biała Rawska**

- Completion: 2011
- Owner: Ybbstaler
- Client: Ybbstaler
- Role: Fruit and vegetable juices production
- Storage capacity: 1 x 45 m³ LNG
- Natural Gas flow rate: 500 m³/h
- LNG annual consumption: 800 t
Most promising areas of LNG business development up to 2020

• Large enterprises direct supplies from LNG
• Terminal
• Gasification of remote areas
• Pregasification
  • Initial investments toward further development of residential and industrial areas
• Fuel source for small and medium enterprises
• Peak shaving
• Temporary fuel for industry/households
• Ship fuel (Baltic Sea Region)
• Public transport fuel