Developing an Implementation Strategy for the Sustainable Blue Growth Agenda for the BSR

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ECORYS
Objective of this initiative

Create a **stakeholder-driven implementation plan** for four selected maritime economic activities

Increase visibility and create ownership of the actors throughout the region

- Influence (EU) funding programmes
- Stimulate materialised cooperation between actors
4 focus areas – 6 steps

Focus areas:

- Blue Bio-economy
- Shipping
- Environmental & Monitoring Technology
- Tourism & Maritime Experience Industry

1. Desk research
2. Surveys
3. Interviews
4. Scoping papers
5. Four interactive discussion workshops
6. The implementation strategy

Expert consultation of draft strategy by 5 May!
Chapters of the implementation strategy

- State of play
- Vision 2030
- Strategic action fields and demonstration projects (= concrete ideas for future projects)
- Bricks to build on (= existing initiatives)
- List of relevant projects
4 development fields for shipping

GO LNG – Building LNG Competence and Business Partnership for the Baltic Sea Region
How LNG currently features in the implementation strategy

- **State of play:** only about 2% LNG vessels
- **Vision 2030**
  - Conventional fuel + scrubber and LNG will be the most common solutions
  - 50% of cruise ships run on LNG (tourism focus area)
  - Bunkering infrastructure in place
- **Strategic actions**
  - Invest in fuel supply network, actors: private sector, possibly support through subsidies
  - Assess feasibility of financial support mechanisms for shipowners and ports
  - Assess suitability of alternative fuels per ship type
How LNG currently features in the implementation strategy (cont.)

• Bricks to build on
  • GOLNG / LNG Competence and Business Partnership
  • HELCOM Maritime
  • EnviSuM
  • Zero Vision Tool

• Other recent projects:
  • Blue Baltics – LNG infrastructure facility deployment in the Baltic Sea Region
  • Development of LNG Infrastucture in Poland – pilot project
  • LNG in Baltic Sea ports II
Your input highly appreciated!

• Example of concrete projects (demonstration projects) that should be undertaken up to 2030?
• Feasibility of subsidies for building up LNG infrastructure?
• Additional strategic actions?
• Quantify use of LNG by 2030?
Presentation of results

• 8th Annual Forum of the EU Strategy for the Baltic Sea Region, 13-14 June, Berlin

• Maritime Spatial Planning for Blue Growth conference, 11-12 October, Brussels
Thank you for your attention

Please write down your email address, if you want to review the document and give feedback.

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